



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **Thursday, October 22, 2015 at 5:30 p.m.**, at the Corporation's office located at 170 Westminster Street, Suite 1200, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. A. To approve the Public Session Minutes of the Regular Meeting held on September 17, 2015;
B. To approve the Public Session Minutes of the Special Meeting held on September 17, 2015;
2. To review the Executive Director's Report;
A. To consider the approval of funding toward a school conditions study;
3. To review the Financial Advisors' Reports;
4. To accept the following grant applications and consider approving funding;
 - A. Town of Barrington
 - B. Bristol Warren Regional School District
 - C. Town of Burrillville
 - D. City of Central Falls
 - E. City of Cranston
 - F. City of East Providence
 - G. Town of Foster
 - H. Foster-Glocester Regional Schools
 - I. Town of Middletown
 - J. Town of New Shoreham
 - K. City of Pawtucket
 - L. Town of Portsmouth
 - M. Town of Tiverton
 - N. City of Woonsocket
 - O. Beacon Charter High School
 - P. Kingston Hill Academy

5. To accept the following loan applications and appoint a Financial Advisor;
 - A. Town of North Providence
 - B. City of Providence
 - C. City of Pawtucket
6. To consider an amendment to the Newport County Community Mental Health Center Loan Agreement dated May 25, 2012;
7. To consider an amendment to the Providence Community Health Centers, Inc. Issue, Series 2010 A Loan and Security Agreement;
8. To grant Preliminary Approval and appoint an Investment Banker for the pooled Public Schools Bond Issue, Series 2015 C;
9. To grant Final Approval and adopt an Authorizing Resolution for St. Elizabeth Home Issue, Series 2015; and
10. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770. Those persons requesting audiotapes of the Minutes of the meeting are required to request such tapes no later than seven (7) days after the meeting.